



Due Diligence and Fiduciary Responsibility

At Beneco, we encourage you to take your fiduciary responsibilities very seriously. The Department of Labor clearly articulates that every plan fiduciary must conduct a thorough analysis and investigation when choosing a plan provider. Whether it is considering and reviewing investment options, conducting plan audits, or monitoring and streamlining procedure administration processes; Beneco helps you focus on what is right for you and your employees.



Know your Provider before you say YES!

With over 25 years experience in Prevailing Wage and retirement plans, we ensure our Clients understand their plans and what it involves at the beginning. We will:

- Facilitate formal bid proposals
- Suggest bundled service options
- Outline detailed fee information with competitor comparison
- Analyze and review historical investment performance with comparison
- Provide projected growth estimates*

Once at Beneco, we continue to help you meet your fiduciary responsibilities, through:

- Annual performance reviews
- Monthly plan activity updates
- Educational Investment opportunities
- Plan administration audits
- Investment Reviews, *and so much more.*

Determine whether your provider has your interest as a Plan fiduciary as a top priority. At Beneco, you come first.

For inquiries, please call **1-800-657-4796** or email us at sales@beneco.com